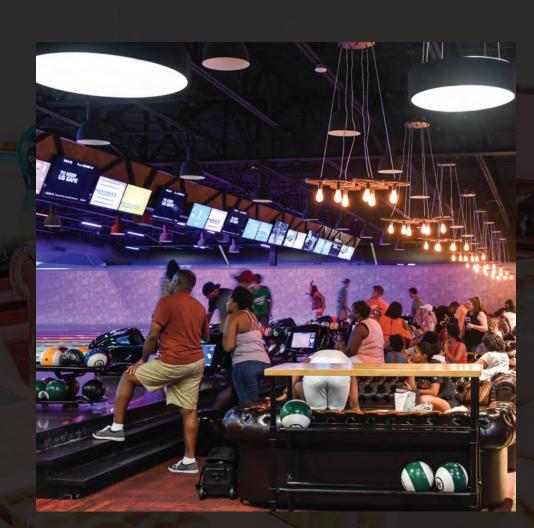




Our Purpose

810 Billiards & Bowling is an upscale entertainment, dining and bar experience that focuses on bringing families and friends together for social interaction, friendly competition and great food. We want to take upscale entertainment, traditionally only available in large metro markets at premium price points, and make it accessible and affordable.

With different formats available, we are able to scale the model for success in a wide variety of markets.

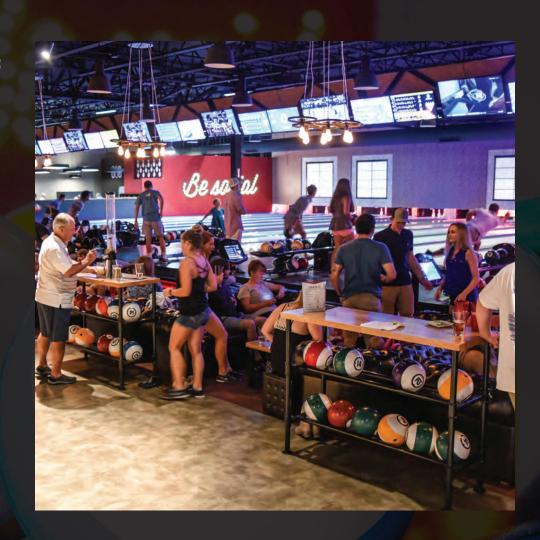




Our Edge

The positioning of the 810 brand name & design aesthetic is the result of a thoroughly-researched and proven brand strategy:

- A broad demographic appeal that brings a diverse and complementary revenue mix
- Vendor relationships that translate into significant cost savings for 810 franchisees
- Creating an inviting and impressive environment through practiced layout optimization and design
- Offering a strong value proposition for guests by providing myriad entertainment options and competitive pricing





Our Environment and Bowling

Not your average bowling alley, all 810 locations leverage state of the art bowling equipment, waitservice at all lanes and tables, a full scratch kitchen and tasteful design to create a destination that customers love both for a night out with friends and for large group outings and special events.

We leverage a proprietary manufacturing relationship to offer our franchisees state of the art bowling equipment at significantly reduced prices. All 810 bowling lanes are brand new, equipped with automated, interactive scoring systems, automatic bumpers, our signature furniture package and feature lighting built-in.









Billiards, Gaming and Entertainment

We offer championship size, high-quality billiards tables with true drop pockets available for rental by the hour, as well as shuffleboard tables available for hourly rental.

Since being on a waitlist for bowling is where we like to be, we have a variety of other gaming options available to guests free of charge while they wait. These include corn hole, darts, ping-pong, and assorted board games.

As our various locations and venues warrant we also offer additional revenue generating entertainment options including arcades, miniature golf and live entertainment.









Jood and Bar

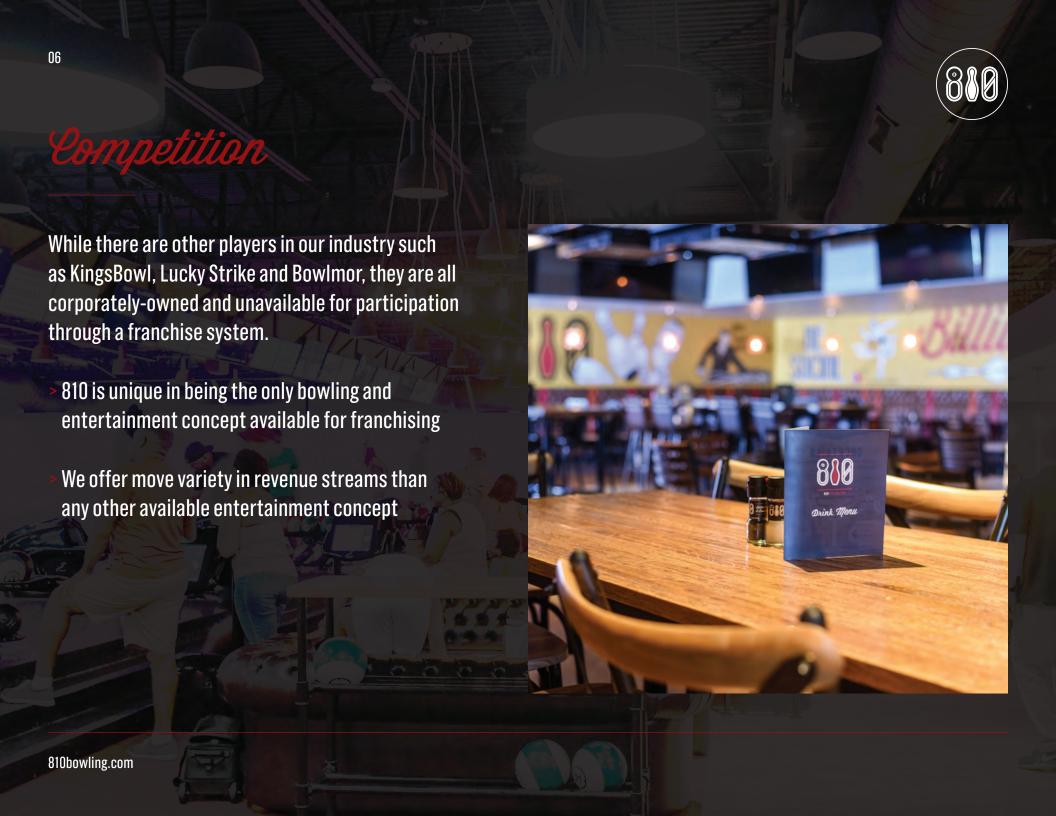
The 810 menu is designed by our in-house executive chef and is continually updated with new items and recipes as trends change. We feature a large selection of shareable plates in keeping with our be social mission. We also offer brick oven pizza, char grilled angus burgers, and a variety of sandwiches, salads and sweets.

With a variety of draft and craft beer, a curated cocktail list and a variety of wines by the glass, the bar at 810 is your perfect destination for happy hour, late night, or just a pit stop in between games!









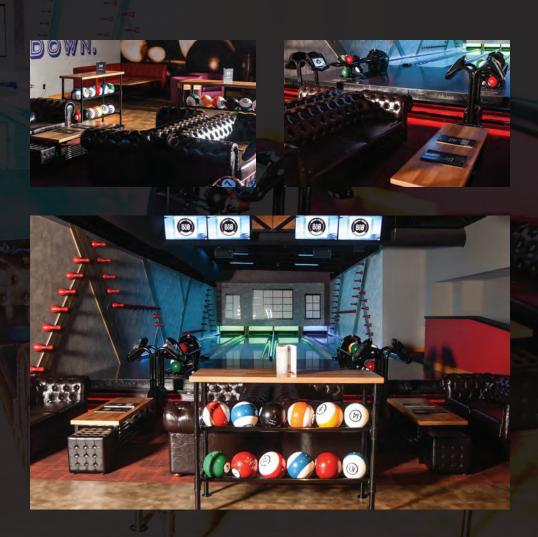


Events and Eustomer Profile

As opposed to traditional bowling centers, 810 locations offer a private "back alley" of 4 to 8 lanes.

This creates a more upscale feel and can be utilized as a destination for corporate team building, holiday parties, adult birthday parties, and special event celebrations.

810 benefits from appealing to a wide array of different customers, from families and children's birthday parties in the afternoons, to young adults at the bar late night we offer something for everyone.





Marketing

The company utilizes a structured marketing approach to drive brand awareness. Through digital media advertising, social media and print advertising we steadily grow our audience year to year.

North Myrtle Beach

NMB Facebook | NMB Instagram

Conway

Conway Facebook | Conway Instagram

Market Common

MC Facebook | MC Instagram

The combo of appealing photography and a strong graphic library has enabled us to maximize outreach to target demographics. Our marketing strategy is both effective for the brand and cost-efficient for the franchisee.





Franchise Info

Year started:

2015

Investment range:

Varies by store type

Available in Canada/Int'l

Canada yes, Int'l maybe

Number of units open:

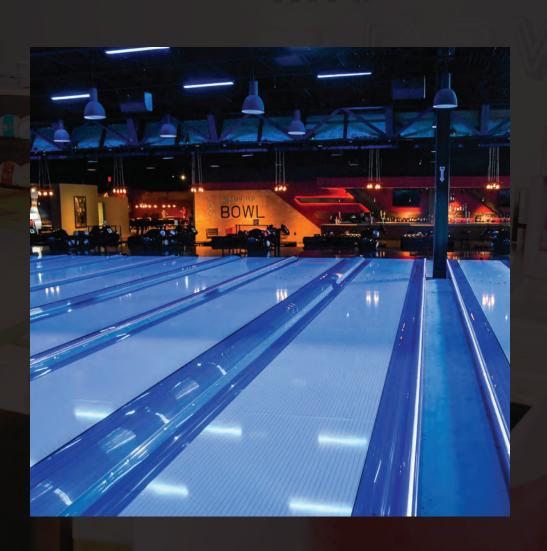
3

Franchise fee

\$50k (on 1st unit)

Royalties

5% royalty







Financial Performance and Data

NORTH MYRTLE BEACH LOCATION (CONVERSI

12 MONTHS ENDED 12/31/18

TOTAL REVENUE: \$1,850,189

TOTAL COST OF GOODS: \$453,847

GROSS PROFIT: \$1,396,342

\$574,793

\$235,530

\$250,827

\$1,061,150 **TOTAL EXPENSES:**

\$335,192 **NET ORDINARY INCOME:**

6 MONTHS ENDED 12/31/18

TOTAL REVENUE: \$1,692,445 TOTAL COST OF GOODS: \$433,523 \$1,258,923 **GROSS PROFIT:**

\$468,683 \$145,342 \$231,914

TOTAL EXPENSES: \$845,939

\$412,984 **NET ORDINARY INCOME:**

The figures above represent the actual financial performance of our North Myrtle Beach location for fiscal year 2018 and of our Market Common location for the 6 month period July 2018 through December 2018.



Financial Requirements

- > Candidate qualifications
- -Liquid net worth (~\$450k)
- -Total net worth (\$1MM-\$1.5MM range)
- > 3rd party Financing Available
- > SBA approved





(888)

Format Type 1: Boutique

- 8–16 lanes premium bowling
- 2–6 championship billiards tables
- Shuffleboard, darts and other assorted entertainment options
- Outdoor dining and entertainment space encouraged
- Multiple bars
- Private entertainment and bowling space for group functions
- \$1.2-\$2MM investment range*





*Does not include land acquisition or construction



Format Type 2: Traditional Conversion

- Reduce 32+ lane footprint to 16–24 lanes of premium bowling
- 4-10 professional billiards tables
- Optional bocce courts, shuffleboard courts and/or miniature golf
- Shuffleboard, ping pong, air hockey, skee ball, basketball
- Assorted other entertainment options
- Sports lounge, formal dining room, large bar
- Private entertainment and bowling space for group functions
- \$1.5-\$3MM investment range*



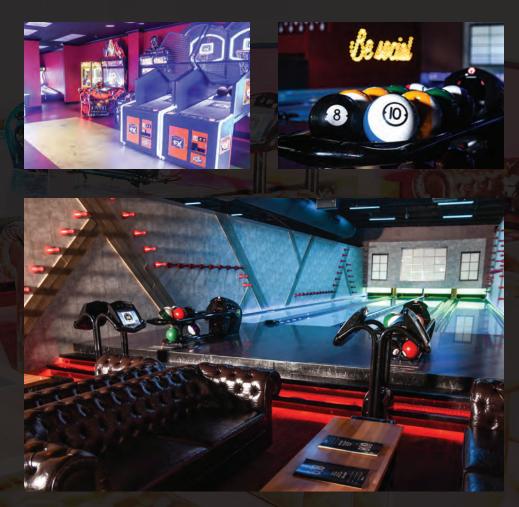


*Does not include land acquisition or construction



Format Type 3: Big Box Conversion

- Convert 40k+ sq. ft. big box to the 810 concept
- 12–24 premium lanes of bowling, 4–10 professional billiards tables, stage featuring live entertainment
- Multiple bars, large sports lounge
- Shuffleboard, ping pong, darts, cornhole, arcade games, assorted entertainment options
- Optional 810 cafe, coffee and ice cream shop
- Optional bocce courts, shuffleboard courts and/or miniature golf
- Private entertainment and bowling space for group functions
- \$1.8-\$3MM investment range





Franchise CAdvantages

- High margin revenue streams.
- Early positive cash flow.
- Long-term security.
- Stable business model not threatened by disruptions from trends or technology. Friends & family will always want to eat, drink, play and gather.
- **Emerging franchise:**
- -Most territories available
- -No barriers to multi-unit ownership

- Only franchise access to upscale bowling & entertainment.
- Significant savings on build-out costs through exclusive manufacturing relationships.
- Unparalleled support and training in location development and operation.
- It's a fun business where people love to be and to work!



Franchise Support

The right to use the 810 business systems and know-how through initial and ongoing training, provision of operating manual and standard recipes.

Evaluation of location and identification of local suppliers and service providers.

Technical support in relation to customized store designs and layouts.

Post-Launch support including soft opening and launch event, on the job training and store monitoring.

Advice and guidance in relation to launch and annual marketing plans and customized design and artwork.

Ongoing field visits to franchised stores and periodical review of financial performance.

Ongoing market research and introduction of new products, promotions and marketing ideas.

Support in relation to the design of e-media and newsletters.

The right to use the 810 brand and trademark.



Frequently Casked Questions

- Do I need industry experience to become a franchisee?
- A No. Our comprehensive training and support will teach you everything you need to know to operate your location.
- Can I be a passive owner?
- A Absolutely, though we do require that you hire a qualified GM that will participate in our training program. We will assist in the hiring process.
- How do I find a viable location for my store?
- A: We're involved in every aspect of location selection, from choosing a broker to lease negotiations per our site approval process.

- How do I setup payroll and handle HR issues?
- 4. We have a program setup with ADP to handle all of your payroll items including a user-friendly website and a dedicated rep to field HR questions 24/7.
- How do I source the food and supplies for my store?

 We have a relationship with U.S. Foods. They have a digital order guide which is pre-loaded with our foods, supplies and special pricing all in place. They will also supply you with their state of the art online ordering platform.

Contact

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Be social.